

10-10-00

A

THE COMMISSIONER OF PATENTS AND TRADEMARKS
Washington, DC 20231

Attorney Docket: 1776P

PATENT

Sir:

Transmitted herewith for filing is the Patent Application of

Inventor(s): **Michael Carl Heumann and Keith Cooley**

Claiming Benefit of Prior U.S. Application(s):

Amend the specification by inserting before the first line, the following sentence:

"This application claims the benefit of U.S. Provisional Application No. 60/158,496 filed on October 8, 1999"

KNOWLEDGE FILTER

Enclosed with the Patent Application are:

- ☒ Thirteen (13) sheets of Drawings
- ☒ Declaration and Power of Attorney
- ☒ Assignment and Recordation Form
- ☒ Small Entity Status Declaration
- ☒ Invention Disclosure Statement (PTO Form 1449)
- ☒ Self Addressed, Stamped Postcard

The filing fee has been calculated as shown below:

(Col. 1) (Col. 2)

SMALL ENTITY

FOR:	NO. FILED	NO. EXTRA
BASIC FEE		
TOTAL CLAIMS	28 - 20 =	8
INDEP. CLAIMS	2 - 3 =	0
MULTIPLE DEPENDENT CLAIM PRESENTED		

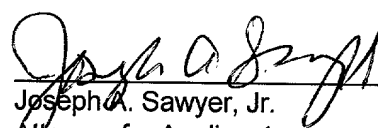
RATE	FEE
	\$ 355.00
x 9	= \$ 72.00
x 40	= \$ 0.00
+270	= \$ 0.00
TOTAL	\$ 427.00

*If the difference in Col. 1 is less than "0", enter "0" in Col. 2

☒ Please find enclosed Check No. 2381 in the amount of **\$427.00** for payment of application filing fees. A duplicate of this sheet is attached.

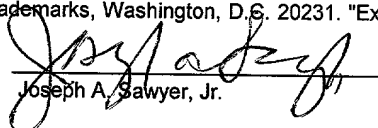
SAWYER LAW GROUP LLP
P.O. 51418
Palo Alto, California 94303
(650) 493-4540

Respectfully submitted,


Joseph A. Sawyer, Jr.
Attorney for Applicants
Reg. No. 30,801

EXPRESS MAIL CERTIFICATE

I hereby certify that the above paper/fee is being deposited with the U.S. Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on October 05, 2000, and is addressed to the Commissioner of Patents and Trademarks, Washington, D.C. 20231. "Express Mail" no.: **EL547856704US**. Signature of Person mailing paper/fee:


Joseph A. Sawyer, Jr.

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:

Heumann, et al.

Serial No.:

Filed: **Herewith**

For: **KNOWLEDGE FILTER**

**DECLARATION CLAIMING SMALL ENTITY
STATUS UNDER 37 CFR 1.9(f) and 1.27(c)
SMALL BUSINESS CONCERN**

I hereby declare that I am

- ☐ the owner of the small business concern identified below:
☒ an official of the small business concern empowered to act on behalf of the concern identified below:

NAME OF CONCERN KNOWLEDGE FILTER, INC.
ADDRESS OF CONCERN 6910 Sebastopol Avenue
 Sebastopol, California 95472-3411

I hereby declare that the above identified small business concern qualifies as a small business concern as defined in 13 CFR 121.3-18, and reproduced in 37 CFR 1.9(d), for purposes of paying reduced fees under section 41(a) and (b) of Title 35, United States Code, in that the number of employees of the concern, including those of its affiliates, does not exceed 500 persons. For purposes of this statement, (1) the number of employees of the business concern is the average over the previous fiscal year of the concern of the persons employed on a full-time, part-time or temporary basis during each of the pay periods of the fiscal years, and (2) concerns are affiliates of each other when either, directly or indirectly, one concern controls or has the power to control the other, or a third party or parties controls or has the power to control both.

I hereby declare that rights under contract or law have been conveyed to and remain with the small business concern identified above with regard to the invention entitled **KNOWLEDGE FILTER** by inventor(s) Michael Carl Heumann and Keith Cooley, described in the application filed herewith.

The rights held by the above identified small business concern are not exclusive, each individual, concern or organization having rights to the invention is listed below* and no rights to the invention are held by any person, other than the inventor, who could not qualify as a small business concern under 37 CFR 1.9(d) or by any concern which would not qualify as a small business concern under 37 CFR 1.9(d) or a nonprofit organization under 37 CFR 1.9(e).

*NOTE: Separate verified statements are required from each named person, concern or organization having rights to the invention averring to their status as small entities. (37 CFR 1.27)

I acknowledge the duty to file, in this application or patent, notification of any change in status resulting in loss of entitlement to small entity status prior to paying, or at the time of paying, the earliest of the issue fee or any maintenance fee due after the date on which status as a small entity is no longer appropriate. (37 CFR 1.28(b))

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the application, any patent issuing thereon, or any patent to which this declaration is directed.

NAME OF PERSON SIGNING:

Michael Carl Heumann

TITLE OF PERSON OTHER THAN OWNER:

President

ADDRESS OF PERSON SIGNING:

6910 Sebastopol Avenue

Sebastopol, California 95472-3411

SIGNATURE



DATE

10/2/00

UNITED STATES PATENT APPLICATION

FOR

KNOWLEDGE FILTER

Inventors:
Michael Carl Heumann
Keith Cooley

Sawyer Law Group LLP
2465 East Bayshore Road, Suite 406
Palo Alto, California 94303

KNOWLEDGE FILTER

FIELD OF THE INVENTION

The present invention relates to a system and apparatus for allowing groups of individuals connected to a computer network such as the Internet to collaboratively build a self-organizing knowledge base that uses ratings and commentary provided by a plurality of users to rank, sort and deliver the information from the knowledge base which best matches each individual user's personal criteria for value in information.

BACKGROUND OF THE INVENTION

In the last few years, a well known network of interconnected computers called the Internet has made it possible for people to use personal computers linked to central systems to engage in two-way information exchange. Existing systems of Internet-based information exchange include NewsGroups, Listservs, threaded discussion forums and Online databases. Local area networks (LANs) and Intranets also allow people connected to private computer networks to share information among members of an organization. Network based systems differ from traditional media formats in that they allow users to contribute as well as to access information. The most common form of network-based knowledge-sharing technology is called threaded discussion. The format used by most threaded discussion systems pre-dates the World Wide Web and is based on an older Internet protocol called Usenet. A threaded discussion is a forum where one person can "post" a communication (start a "thread") and others can reply to that post or start a new thread. There are three main problems with threaded discussion:

a) There is no way of knowing how useful or accurate a given contribution or "posting" is.

b) There is no easy way to organize the postings into a logical knowledge structure.

c) Once a large number of postings are added to the system, it becomes unwieldy and very difficult to find the useful information among the many unedited posts.

A number of approaches have been used to try to increase the value of information in threaded discussion forums. One method of editing involves deleting older messages. Some such systems allow users to specify the age of messages that appear on their screen. In such systems older messages are lost, regardless of their value. Other systems move the older messages to an archive where they can be retrieved only if the user already knows what he or she is searching for so that search terms can be used to locate relevant messages. Another type of system relies on a moderator to edit messages for value before they are posted. Moderated discussion forums or Usenet "newsgroups" are generally favored over unmoderated ones that can quickly become clogged with redundant messages, turn into shouting matches or commercial solicitations. Some of the problems with moderated discussion forums are that:

a) The editorial process is placed in the hands of one person who may have personal biases that control the content of the system.

b) The moderator's job can become overwhelming when the number of posts increases.

c) There is significant personnel cost associated with the maintenance of such a system.

d) The moderator's criteria for value in information may not match that of individual

users.

There are a number of other knowledge management systems that allow groups of people to share a central body of knowledge. Groupware systems allow individuals to contribute to, or to comment on a shared document or database. These systems generally allow an authorized person or persons to accept or reject contributions made by others. Groupware systems tend to be inter-active, but not democratic. Another field related to the present invention is the field of polling software. Polling software is used to conduct surveys or polls on specific topics. This type of software uses database technology to track opinions and report statistics on topics that are chosen by the administrators of the system. The more sophisticated polling software systems allow users to rate items for more than one criteria.

Another related field is called collaborative filtering. Collaborative filtering is a process that collects information on the tastes or interests of members of a group and makes predictions about what other members of the group will like based on similarities found in the collected data. This is a passive process for the user and is very different from the active process of ratings-based filtering described herein.

Objects of the Invention

In order to make use of the vast amount of unedited information available to a computer connected to a network such as the Internet, a method of filtering must be found that will allow individuals to ascertain which pieces of information are most reliable, useful or meaningful to them. If a large number of individuals are allowed to contribute knowledge and opinions to a central database, a method for automatically organizing the data into a logical knowledge structure must be found. Since many people might contribute

information to a database that may include a broad range of value or reliability, and since many other people interested in the same subject may have experience or knowledge relating to each contribution, it would be useful to create a system that would collect opinions, ratings and commentary from a plurality of users and would calculate the aggregate ratings for a number of multiple criteria of value and make them available to each individual user. It would also be useful to use the rating scores as a means for sorting, filtering and organizing the information in the database in accordance with the rating scores given by the group. Since each individual has a different idea of what sort of rating criteria are important to them, it would also be useful to be able to dynamically sort the information in a way that most closely matches each individual's criteria for value in information. In order for a new piece of information contributed to a large database to be seen by enough people to receive ratings, a method must also be found to give new postings broad exposure while retaining the system's ability to sort postings according to their group rating data. Additionally, it would be useful for an individual seeking information on a subject to be able to know what the main arguments for and against a given opinion are, in order to be able to make an informed decision regarding the subject. It would also be useful to provide a means of communication that would allow an individual to communicate with the provider of opinions.

The object of the present invention is to design a self-organizing system that is easy to navigate, easy to contribute content and opinions to, and that automatically presents the information that is most meaningful or useful to an individual user to that users attention without discarding the rest of the information in the database. A further object of the invention is to provide easy to interpret visual symbols and rating data for a number of

information contributions in a way that allows them to be simultaneously displayed on a computer screen before they are selected and viewed by a user. Another object of the invention is to provide the framework for such a system that can easily be adopted to a number of subjects that may have varying rating criteria and subject organization parameters.

5 Such a system would effectively combine a computer network's ability to store and process vast amounts of information with the distinctly human ability to discern meaning and value.

10 What is needed then, is a system that is similar to threaded discussion, but that records the reactions and additional experience of the many members of a knowledge-sharing community and then uses this additional information associated with each posting to organize the database in a way that allows individual users to sort and retrieve the information from the database that is most reliable and most useful to them and to have access to both sides of controversial issues. The utility of such a system would be further enhanced if it were self-organizing, searchable and easy to navigate. If properly designed, such a system would also facilitate the cross-fertilization of ideas across academic and geographical boundaries and allow broader access to reliable information and opinion through the process which could be described as the democratization of knowledge. The present invention addresses such a need.

20 **SUMMARY OF THE INVENTION**

 A method and system for sharing knowledge is disclosed. The method and system comprises receiving information input into a database and organizing items of information in the database. The method and system further includes collecting ratings and comments

associated with each item of information and allowing users to access and sort items of information according to selected rating criteria in order to find the most reliable and/or valuable information from the database.

In a second aspect, the present invention includes a graphic user interface for providing information concerning a subject which is disclosed. The interface comprises a first area that shows the subject and contributor name, and a second area that shows the content of the information item. The interface includes a third area that shows ratings related to the subject; and a fourth area that allows users to submit ratings for the information item.

Accordingly, a knowledge sharing system and interface are provided which allows every member of a knowledge sharing group to benefit from the aggregate knowledge, experience and opinions of other members of the group. The system and method allows individual members to easily locate and filter the information from a collectively generated knowledge base that is most consistent with that individual's personal measures of value in information.

BRIEF DESCRIPTION OF THE DRAWINGS

Figure 1 is a block diagram illustrating the overall architecture and physical deployment of the KnowledgeFilter system.

Figure 2 is a diagram illustrating the database structure that is used to store the data in one embodiment of the invention.

Figure 3 is an illustration of the Knowledge Navigation Console user interface of one embodiment of the invention, showing navigation controls and various components of

knowledge input and output of the system, showing an Item display.

Figure 4 is an illustration of the Knowledge Navigation Console user interface, showing a Category list for the knowledge base.

Figure 5 is an illustration of the Index Window user interface of one embodiment of the invention, showing detailed features of the knowledge output of the system in response to a user query.

Figure 6 is an illustration of the display of the dynamically generated visual category map navigation system of the knowledge base.

Figure 7 is an illustration of the Search interface of one embodiment of the invention, through which the user can perform searches for items meeting certain criteria.

Figure 8 is an illustration of the Comments interface of one embodiment of the invention, through which the user can submit positive, negative, or neutral comments.

Figure 9 is an illustration of the New Category Submittal interface.

Figure 10 is an illustration of the New Item Submittal interface.

Figure 11 is an activity diagram illustrating knowledge output of the KnowledgeFilter software in response to selection, viewing, and filtering activities of a user.

Figure 12 is an activity diagram illustrating knowledge input activities of a user, showing rating activities, and submittal of new items.

Figure 13 is an activity diagram showing printing and emailing outputs of the KnowledgeFilter software in response to selection activities of a user.

DETAILED DESCRIPTION

The present invention relates to a system and apparatus for allowing groups of

individuals connected to a computer network such as the Internet to collaboratively build a self-organizing knowledge base that uses ratings and commentary provided by a plurality of users to rank, sort and deliver the information from the knowledge base which best matches each individual user's personal criteria for value in information. The following description is presented to enable one of ordinary skill in the art to make and use the invention and is provided in the context of a patent application and its requirements. Various modifications to the preferred embodiment and the generic principles and features described herein will be readily apparent to those skilled in the art. Thus, the present invention is not intended to be limited to the embodiment shown but is to be accorded the widest scope consistent with the principles and features described herein.

1. Introduction

KnowledgeFilter is a knowledge-sharing system which allows every member of a knowledge-sharing group to benefit from the aggregate knowledge, experience and opinions of other members of the group and allows individual members of the group to easily locate the information from the collectively generated knowledge base that is most consistent with that individual's personal measures of value in information. The system accomplishes these goals by:

- 1) Allowing members of the group to access and navigate a collectively-generated knowledge base.
- 2) Allowing members of the group to submit content to the knowledge base once they have navigated to the appropriate topic area.
- 3) Soliciting and tracking multi-criteria ratings and pro & con comments on

content submissions from other members of the group.

4) Calculating and graphically displaying the aggregate feedback and commentary support level (corroboration level) of the group regarding each content submission.

5) Allowing users to sort the content submissions under any given topic area according to the aggregate scores for any individual rating criteria or a personally selected combination of criteria, causing the most valuable content to rise to the top of a dynamically generated list of content submissions. Custom sorting allows users to assign a weighting factor to each criteria by responding to prompts.

6) Allowing users to sort the content according to the level of comment support as determined by the ratio of positive to negative comments submitted by the knowledge-sharing group.

7) Allowing users to read or access the selected content in a graphic display format that also provides:

a) Graphic symbols representing the aggregate rating scores for each of three main criteria and the level of comment support for the content submission

b) A side-by-side display of comments supporting or disputing the content submission allowing individuals to make informed decisions and choices of what to believe or what methods to use to accomplish a particular goal

c) A display of other comments providing additional information, links or opinions on the content submission

8) Allowing users to search the knowledge base by key words appearing

a) Within the subject lines describing content submissions

- b) Within the text of the content submissions themselves
- 9) Allowing users to add new subject or topic divisions to the knowledge base.

Additional features of the system include:

- 1) A knowledge base map that is automatically generated as topics and sub-topics are added to the knowledge base.
- 2) A system of tracking rating submissions that prevents any one user from voting on a given content submission more than one time.
- 3) Ratings associated with individual contributors are tracked, allowing content submissions to be sorted by source or contributor ranking.
- 4) An administrative function that allows a system administrator to edit content submissions and the knowledge base mapping structure.
- 5) Instant e-mail links to the contributors of content or comment submissions to facilitate communication between knowledge base users with interest or knowledge in a specific topic.
- 6) A feature that initially displays the content submissions under a topic in order of submission date, allowing new submissions to be exposed to the group for ratings and comment feedback.

The software can be used to collaboratively generate new knowledge in a specialized field as well as to combine, organize, access and filter existing bodies of knowledge or opinion. The basic software shell can be easily changed to adapt to any type of knowledge-sharing forum.

One embodiment of the software uses a system of HTML based text color-coding to

allow users to quickly determine how individual contributions to a knowledge-base are rated by other users. The hue and saturation of each text link in a sorted list reveals immediate information on such parameters as how consistent individual postings are with other perspectives or facts, or how well a method, product or idea actually works in the real world.

5

2. General Operation

Figure 1 is a block diagram illustrating the overall architecture and physical deployment of the KnowledgeFilter system. In figure 1, the numeral "102" designates generally the hardware components of a server computer designed to store and deliver information over the Internet. The server computer is of a performance level sufficient to deliver information to multiple remote users on the Internet, and is at least as powerful as a computer with 104 an Intel Pentium central processing unit (CPU), running at 366 mHz, with a minimum of 96 Mb of random access memory (RAM) 106, or any equivalent processing system. The RAM is used for operation of software and temporary storage of data objects necessary for the operation of the system.

10

15

The server computer 102 also includes a data storage facility (so-called non-volatile memory on a disk drive) 108, which is used to contain the database components of the system 110, as well as non-volatile components of the software, such as a copy of the operational code of the invention.

20

The server computer 102 also includes within the RAM 106 the operational software code of the system (the KnowledgeFilter Server, or KFS) 112; an HTTP (hypertext transport protocol) server, also known as a Web Server (or WS) 114; interfacing software called TCP/IP (transmission control protocol / Internet Protocol) 116 for communications with

remote users through the Internet 122. Also included within the RAM 106 are temporary data objects 118 created during the operation of the software. These temporary data objects are more fully described below

The server computer 102 also includes interfacing hardware 120 to enable it to communicative over the Internet.

Figure 1 also illustrates the hardware and software components of the remote user of the system, generally comprised of a computer commonly known as a personal computer 124, comprised of hardware components normally understood to be included in such a computer, such as a CPU, and RAM. The remote computer is at least as powerful as a computer with an Intel Pentium central processing unit (CPU), running at 166 mHz, with a minimum of 32 Mb of RAM, or any equivalent processing system. The remote computer 120 also includes interfacing hardware 116, typically such as a modem, enabling access to the Internet through a dial-up telephone connection. The remote computer 120 also includes software called an Internet browser 128 such as Microsoft Internet Explorer or Netscape Navigator, or a browser of generally equivalent capability, running in RAM.

The general operation of the system is as follows. To consult a KnowledgeBase using the system of the invention, the remote user at 124 sends a request for a display page on a web site located within the database on the server at 110. The request is routed through the Internet 122, and is received by the Web Server 114 in the server computer. The Web server interprets the request, and passes the request to KnowledgeFilter Server. The KnowledgeFilter Server interprets the request, retrieves data from the KnowledgeBase database, instantiates required data objects 118 in RAM, performs necessary calculations, composes a computer file commonly referred to as a web page in the Hypertext Markup

Language (HTML), comprised of static components retrieved from the database and dynamic components derived from calculations on the data objects 118, and then sends the resulting computer file through the interfacing equipment 120, over the Internet 122, back to the remote user's computer at 124. The remote computer at 124 displays the resulting file through the browser software 128.

3. Database Structure

Figure 2 is a diagram illustrating the database structure that is used to store the data in one embodiment of the invention. A knowledge base consists of a hierarchically organized category structure. A category can contain either sub-categories or items. The example embodiment of the knowledge base system used for descriptive purposes in this discussion is implemented as a Cookbook, containing categories of food with recipes for cooking food items, in the common meaning of the word "cookbook". Items contain the knowledge entries as database records which depend on the particular application; for the CookBook an Item is a recipe.

The knowledge base is organized as a hierarchical structured category system, illustrated in figure 2. It is mapped into a database management software such as mySQL, which manages the storage, retrieval, and editing of the database records.

There is a single table *kbtable* 202 that lists as records all the categories currently in the knowledge base. The *kbtable* table includes the following field names for each record, with the indicated data types and uses:

Table 1

Field Name	Use
CatName	the category name
CatId	a unique integer identifier that is auto incremented
CatTab	the category table name

Each Category has its own table 204, and the knowledge base can contain additional category tables 206, or sub-category tables 208, etc., which can be added administratively or by a user. The Category table name is build from *kbc*at and the CatId. A category table 204 consists of the following field names for each record, with the indicated data types and uses:

Table 2

Field Name	Use
Type	a type classifier of the record, with values enumerated as <i>parent</i> ; or <i>category</i> , which contains only sub-categories; or <i>child</i> – which contains only items
Iname	a record name
Desc	a description, which is only non-null for a record of type <i>category</i>
Email	the email address of the user who created the record
Date	the date the record was created
CatId	a unique identifier from entry in <i>kbtable</i>

Items are stored in an Item Table 210, and the knowledge base can contain additional item tables 212, etc., which can be added administratively or by a user. An Item record (in the case of the example embodiment of the invention, a recipe), is comprised of values of the following fields with the indicated data types and uses:

Table 3

Field Name	Use
id	unique identifier allocated from <i>kbtable</i>
rPost	main body of the knowledge entry
rEmail	email address of contributor
rLink	link or source address
rGrade	overall grade value
rTaste	criteria 1 value
rTasteCt	criteria 1 count
rHealth	criteria 2 value
rHealthCt	criteria 2 count
rEase	criteria 3 value
rEaseCt	criteria 3 count
rPosCom	positive comments
rPosCt	positive comment count
rNegCom	negative comments
rNegCt	negative comment count
rOthCom	other comments
rCorValue	corroboration value
rName	item name
rDate	date created
rCatid	id of category to which item table is linked

Figure 2 also shows the HTML Customization Table 214. HTML representation for different applications can be achieved by a definition record table for each knowledge base called <knowledge-base name>-defs.inc. Each knowledge base contains a record in this table. The names of the fields are used as variables by components of the KnowledgeFilter Server software. The values of the fields are the blocks of static HTML which are used for display purposes with the indicated uses:

Table 4

Field	Use
<i>\$nav bar</i>	navigation bar display, used on all pages
<i>\$h srch_hdr</i>	search header
<i>\$h srch_ftr</i>	search footer
<i>\$h srchform</i>	search form
<i>\$h crCat_hdr</i>	create a category header
<i>\$h crCat</i>	create category body
<i>\$h itlist_hdr</i>	header for list of items
<i>\$h catlist_hdr</i>	header for list of sub-categories
<i>\$h catlist</i>	for single sub-category
<i>\$h catlist_ftr</i>	footer of sub-category list
<i>\$h item_hdr</i>	header of item display
<i>\$h item</i>	for single item display
<i>\$h item_ftr</i>	footer for item display
<i>\$h itlist_hdr</i>	header for item list
<i>\$h itlist</i>	for single item entry in list
<i>\$h itlist_ftr</i>	footer for item list
<i>\$h ratedisp</i>	display of ratings on item display
<i>\$h recipe</i>	item rPost display
<i>\$h rateinput</i>	ratings input for item display
<i>\$h comments</i>	display of comments
<i>\$h varsort_hdr</i>	variable sort display
<i>\$h varsort_q</i>	variable sort weighting question display
<i>\$h crCom_hdr</i>	create comment header
<i>\$h crCom</i>	create comment body
<i>\$h crCom_ftr</i>	create comment footer

Figure 2 also shows the Contributor Table 216, which is used to track contributors to the knowledge base and their contributions. A Contributor record is comprised of values of the following fields with the indicated data types and uses:

Table 5

Field	Use
id	Contributor's id number
cEmail	email address
cName	name
cGrade	grade as rated by users
cGradeCt	number of times contributor is rated
cProfile	profile information about contributor
cItemCt	number of items contributed by contributor
cDate	date

4. Object Application Programming Interface

In the embodiment of the invention described herein, the KnowledgeFilter Server is implemented in a programming language called PHP3. During operation of the KnowledgeFilter Server, various data objects are instantiated (that is, created) in RAM in response to user actions. Each data object is a segment of code called a *class*. The following classes are created.

The Cat Class is a category object found in *class.Cat.php3*. It implements a knowledge base category and hides the database management software implementation from the user's commands. Its main methods are *idInit*, which initializes a given database id and category id; *Create*; *InsertCat*; and *InsertItem*.

The Item Class is an item object found in *class.Item.php3*. It implements the knowledge entry and hides the details of accessing the database and storing the object data. Its main methods are *idInit*, which initializes item given a database id, a category id and an item id; and *Create*.

The Iter Class is an iterator object found in *class.Iter.php3*. It implements an object that iterates through a list of objects, either categories or items. Its main methods are *CatIter*

which sets a Category; *Next* which finds the next element; and *ItemIter* which sets an item.

The View Class is an object that allows different representations of criteria 1 through 3 plus overall grades, and can also display category and items lists.

The Log Class is an object used for logging user information.

5

5. Commands

The following commands are utilized in the operation of the system. The user does not have explicit access to these commands by name, but rather the system invokes these commands in context, in response to user input through the user interfaces described in the next section.

10

User Commands, invoked by user actions, are given in the following Table, together with the software module in which the command is encoded, and the action or information returned by the command.

Table 6

Command	Software Module	Action
View Category	viewcat.php3	Displays all sub categories or all items within the category.
Create Category	crCat.php3	Creates a new category at specific point in the hierarchy. When the category is created returns to list current category.
Variable Sort	crVarSort.php3	Performs a variable sort on items in a category.
View Item	viewitem.php3	Item browser.
Create Comment	crCom.php3	Adds comment to an existing item.
Create site map	crSiteMap.php3	Creates a map of all the categories and items within a knowledge base.
Search Knowledge base	srchIndex.php3	Searches categories or items in a given knowledge base.
Browse contributors	viewcontrib.php3	
View detail about a contributor	viewdcon.php3	

Administrative Commands, invoked by actions of an administrator, are given in the following Table, together with the software module in which the command is encoded, and the action or information returned by the command.

Table 7

Command	Software Module	Action
Create navigation menu	rNav.php3	Builds dynamic navigation menu.
Administrator category browser	admincat.php3	Interface to administrator
Create new knowledge base	crNewKb.php3	Creates new database and HTML customization definitions file.
Remove category	rmCat.php3	Allows a category to be removed but only if all sub-categories or items have been already removed.
Remove Item	rmRec.php3	Allows an item to be removed.
Update Item	upRec.php3	Updates item entry.

6. User Interface

Figure 3 is an illustration of the Knowledge Navigation Console user interface of one embodiment of the invention, showing navigation controls and various components of knowledge output of the system, showing a Item display. The Knowledge Navigation Console 302 is the remote user interface for providing information concerning a subject. It includes the navigation controls and areas for various components of knowledge output and input of the system. It is comprised of:

- 1) an area 304 that shows the subject of the knowledge base;
- 2) the Navigation Area 306 that shows links to a knowledge base map related to the subject, links to search functions, and links to a content submission form, and a navigation index;

3) the Group Feedback Statistics Area 308 that shows statistics related to the subject of the knowledge base;

4) the Content Window 310 that displays the contents of an Item (a recipe in the case of the example embodiment of the invention); the Content Window can also be used to display results of knowledge base queries such as a category list 404 or an index page 502, discussed more fully below.

-5) a Rating and Submission Area 312 that allows the user to provide information about the subject;

6) a Feedback Area 314 which allows a user to view feedback about the subject;

7) a graphic display format area 316 which provides a side-by-side display of comments supporting or disputing the content submission allowing individuals to make informed decisions and choices of what to believe or what methods to use to accomplish a particular goal;

8) a graphic display format area 318 which provides a display of other comments providing additional information, links or opinions on the content submission; and

9) an area 320 that allows a user to submit comments.

The Knowledge Navigation Console also contains a graphic display format which provides graphic symbols 322 for representing the aggregate rating scores for each criteria and for representing the level of comment support for the content submission.

Figure 4 is an illustration of the Knowledge Navigation Console user interface, showing a Category list for the knowledge base. A category list is shown in the content window 310. This display also contains context-sensitive changes in the navigation area 306, including:

- 1) a link 406 to a display of a Visual Category Map;
- 2) a link 408 to a display to Search Categories display; and
- 3) a link 410 to a display to Create a New Category.

Figure 5 is an illustration of the Index Window user interface of one embodiment of the invention, showing detailed features of the knowledge output of the system in response to a user query. An index page 502 showing standard and custom sorting options for lists of contributions to the knowledge base, is displayed in response to a user query. In the case of the embodiment of the invention in this description, the lists shown are recipes. The display is comprised of:

- 1) an area 504 in which a user can make sorting selections, including sort selections from a standard list 506; a quick sort button 508 which presents items sorted in accordance with a default such as by date of contribution of items; and a custom sort button 510 which brings up an auxilliary display 512 in which the user can make detailed selections rating the importance of sort criteria;
- 2) an area 514 where the sorted items are displayed in tabular form;
- 3) an area 516 in which search links are located, which when clicked bring up a context-sensitive search interface 702 shown in figure 7, in which the user can enter search terms in the input window 704.

Figure 6 is an illustration of the display of the hierarchy of categories of the knowledge base. In the case of the present embodiment this display is a hierarchical list of recipes. Any item in this list can be clicked, bringing detailed information to the user in the form of the Knowledge Navigation Console 302 with the appropriate level of content displayed, such as a list of items 514.

In another embodiment of the invention, color coding of the subject descriptions corresponding to information items is used to provide a visual indication to the user of overall rating scores of the information items.

Figure 8 is an illustration of the Comments interface of one embodiment of the invention, through which the user can submit positive, negative, or neutral comments. The user can enter comments about an item through the Comment interface 802, by writing in area 804. The comments can be tagged as positive or negative or neutral by means of radio buttons 806, and an email address can be added optionally 808 by the user to facilitate response from others.

Figure 9 is an illustration of the New Category Submittal interface. The user employs the New Category Submittal interface 902 to create a new category. The user can select 904 whether the new category will contain items or subcategories (but not both), give the category a name 906, and a description 908.

Figure 10 illustrates the New Item submittal interface 1002. In the case of the present example of this embodiment, the item submitted is a recipe. The interface is context-sensitive, and the category for which the submittal is being made is identified in words 1004. The user can submit the contents of an item in the input window 1006, as well as giving the item a name 1008, providing a link representing the source of the item 1010, and optionally giving an email address 1012 to facilitate correspondence between users of the system.

7. Use of the KnowledgeFilter System

Figure 11 is an activity diagram illustrating knowledge output of the

KnowledgeFilter software in response to selection, viewing, and filtering activities of a user.

The user enters the system by retrieving the Web page corresponding to the Uniform Resource Locator (URL) of the knowledge base 1102. This results in the display 1104 of the Knowledge Navigation Console 302 with a Category Index View contained in the contents area 306. The user can select a Category 1106, which initiates the View Category command. The system displays a list of items in the selected category 1108 sorted by a default sorting criterion, such as date of submission as implemented in this embodiment of the invention.

The user can now take one of four actions.

1) The user may select an item 1110 for immediate viewing 1112 in display format 302.

2) The user may select from a set of standard sorting options 506 in response to which the system displays the items in the requested sorted order 1116.

3) The user may select a quick sort 1118, which sorts the items based on a default criterion (such as by date of submission) in response to which the system displays the items in the requested sorted order 1116.

4) The user may select a custom sort 1120. The system responds by presenting 1122 a selection interface 512, through which the user select personal preferences indicating the importance of each rating criterion, assign relative weights to various rating criteria, and submit 724 a custom sorting query, in response to which the system calculates 726 a sort order based on a weighted average of the users inputs, and displays the items in the requested sorted order 716, causing the most useful content to rise to the top of the list.

After any of the sorting options 2) – 4) described above, the user can select an item 1110 for immediate viewing 1112 in display format 302.

Figure 12 is an activity diagram illustrating knowledge *input* activities of a user, showing rating activities, and submittal of new items, and may be considered a continuation of figure 11. It shows rating activities, and submittal of new items. The user may view the knowledge base output of the system for a particular item 1202 displayed in the Knowledge Navigation Console 302.

The user can submit ratings 1206 of the displayed item by selecting from a range of predetermined values of rating variables 314 through the rating submission button in the rating submission area 312. The system responds by adding the ratings to the aggregate values for the item and redisplaying the item 1208. The system constrains the user by tracking and controlling the rating process to prevent the user from submitting multiple ratings of a single information item.

The system also tracks the aggregate ratings of contributors, allowing content item submissions to be sorted by contributor rating or ranking within the entire system. The user can also communicate with individual contributors by automated communication links.

The user can also make comments 1210 by selecting the comment interface 802, and filling in the text area 804, and choosing to tag the comments as positive, negative, or neutral by means of the radio buttons 806. The system responds by adding the comments to the record for the item, recalculates the aggregate ratings, and redisplaying the item with the aggregate ratings, comments 1208, and level of comments support 308.

From the Knowledge Navigation Console 302, with the category list displayed, the user can select 1212 to submit a new category through the Create a New Category interface 902. The system responds by adding the category to the list of categories and displaying the category list with the new category included.

From the Knowledge Navigation Console with the items list for a particular category displayed 502, the user can select to submit a new item through the New Item interface 1002. The system responds by adding the new Item to the knowledge base, and displaying the category with the new Item included. Since the default sort of items is by date of submission, the newly submitted item will appear at the top of the list of items. The new Item can now be viewed, and rated by the same or some different user(s), enhancing the value of the knowledge base.

Figure 13 is an activity diagram showing printing and emailing outputs of the KnowledgeFilter software in response to selection activities of a user. From the Knowledge Navigation Console with an Item displayed 302, the user can select to print the Item 1304 which results in printed output 1306 through the browser's print function. The user can also select 1308 to email an Item to another individual. The system invokes an email interface 1310, enabling the user to fill in the recipient's email address 1312, and send the Item 1314.

Although the present invention has been described in accordance with the embodiments shown, one of ordinary skill in the art will readily recognize that there could be variations to the embodiments and those variations would be within the spirit and scope of the present invention. Accordingly, many modifications may be made by one of ordinary skill in the art without departing from the spirit and scope of the appended claims.

CLAIMS

What is claimed is:

1. A method for sharing knowledge comprising the steps of:
 - (a) receiving information input into a database;
 - (b) organizing items of information in the database;
 - (c) collecting ratings and comments associated with each item of information;and
 - (d) allowing users to access and sort items of information according to selected rating criteria in order to find the most reliable and/or valuable information from the database.
2. The method of claim 1 which includes the step of (e) adding content, multi-criteria ratings and comment data to the database.
3. The method of claim 2 which includes the step of (f) calculating and displaying rating scores for each item of information.
4. The method of claim 1 which includes the step of (g) allowing users to locate and access selected content in a graphic display format.
5. The method of claim 1 wherein the organizing step (b) further comprises the step of:

2 (b1) constraining the input according to subject and topic classifications choices
3 made by user prior to contributing content.

1 6. The method of claim 4 wherein the graphic display format provides graphic symbols
2 for representing the aggregate rating scores for each criteria and for representing the level of
3 comment support for the content submission.

1 7. The method of claim 6 where a color of the subject descriptions corresponding to
2 information items provides visual indicators of overall rating scores of an information item.

1 8. The method of claim 4 wherein the graphic display format provides a side-by-side
2 display of comments supporting or disputing the content submission allowing individuals to
3 make informed decisions and choices of what to believe or what methods to use to
4 accomplish a particular goal.

1 9. The method of claim 4 wherein the graphic display format provides a display of other
2 comments providing additional information, links or opinions on the content submission.

1 10. The method of claim 2 which includes the step of (h) tracking and controlling the
2 rating process, to prevent a user from voting more than once on a particular item.

1 11. The method of claim 6 which includes the step of (i) displaying the result of an
2 aggregate group rating.

1 12. The method of claim 11 which includes the step of (j) displaying the level of support
2 for an item of information as calculated from the ratio of positive to negative comments
3 submitted for an item.

1 13. The method of claim 12 which includes the step of (k) allowing users to sort within a
2 topic according to personally selected rating criteria, thereby causing the most useful content
3 to rise to the top of the sorted list.

1 14. The method of claim 13 wherein the rating criteria comprises weighted combinations
2 of rating criteria.

1 15. The method of claim 14 wherein the user is asked to select personal preferences
2 indicating the importance of each rating criteria to them.

1 16. The method of claim 15 which includes the step of (l) allowing users to rate
2 contributors.

1 17. The method of claim 15 which includes the step of (l) allowing users to communicate
2 with contributors by automatic communication links.

1 18. The method of claim 1 which includes the step of (m) allowing users to search on a
2 given subject or within an information item by entering key words.

1 19. The method of claim 1 which includes the step of (n) allowing users to add new
2 subject or topic divisions to the knowledge base.

1 20. The method of claim 4 wherein the graphic display format provides a knowledge
2 base map that is automatically generated as topics and sub-topics are added to the knowledge
3 base.

1 21. The method of claim 1 in which ratings associated with individual contributors are
2 tracked, allowing content submissions to be sorted by source or contributor ranking.

1 22. The method of claim 1 in which content submissions are displayed under a topic in
2 order of submission date, allowing new submissions to be exposed to the group for initial
3 ratings and comment feedback.

1 23. An interface for providing information concerning a subject comprising:
2 a first area that shows the subject and contributor name;
3 a second area that shows the content of the information item;
4 a third area that shows ratings related to the subject; and
5 a fourth area that allows users to submit ratings for the information item.

1 24. The interface of claim 23 wherein a graphic display format provides graphic symbols
2 for representing the aggregate rating scores for each criteria and for representing the level of
3 comment support for the content submission.

1 25. The interface of claim 23 wherein a graphic display format provides a navigation
2 area indicating where the posting is located within the data base structure.

1 26. The interface of claim 23 wherein a graphic display format provides access to the
2 text of comments regarding the information item as submitted by other users.

1 27. - The interface of claim 23 wherein a graphic display format provides a side-by-side
2 display of comments supporting or disputing the content submission allowing individuals to
3 make informed decisions and choices of what to believe or what methods to use to
4 accomplish a particular goal.

1 28. The interface of claim 23 wherein a graphic display format provides a display of
2 other comments providing additional information, links or opinions on the content
3 submission.

ABSTRACT

A method and system for sharing knowledge is disclosed. The method and system comprises receiving information input into a database and organizing items of information in the database. The method and system further includes collecting ratings and comments associated with each item of information and allowing users to access and sort items of information according to selected rating criteria in order to find the most reliable and/or valuable information from the database. In a second aspect, the present invention including an interface for providing information concerning a subject is disclosed. The interface comprises a first area that shows the subject and contributor name; and a second area that shows the content of the information item. The interface includes a third area that shows rating related to the subject; and a fourth area that allows users to submit ratings for the information item. Accordingly, a knowledge sharing system and interface are provided which allows every member of a knowledge sharing group to benefit from aggregate knowledge, experience and opinions of other members of the group. The system and method allows individual members to easily locate the information from a collectively generated knowledge base that is most consistent with that individual's personal measures of value in the information.

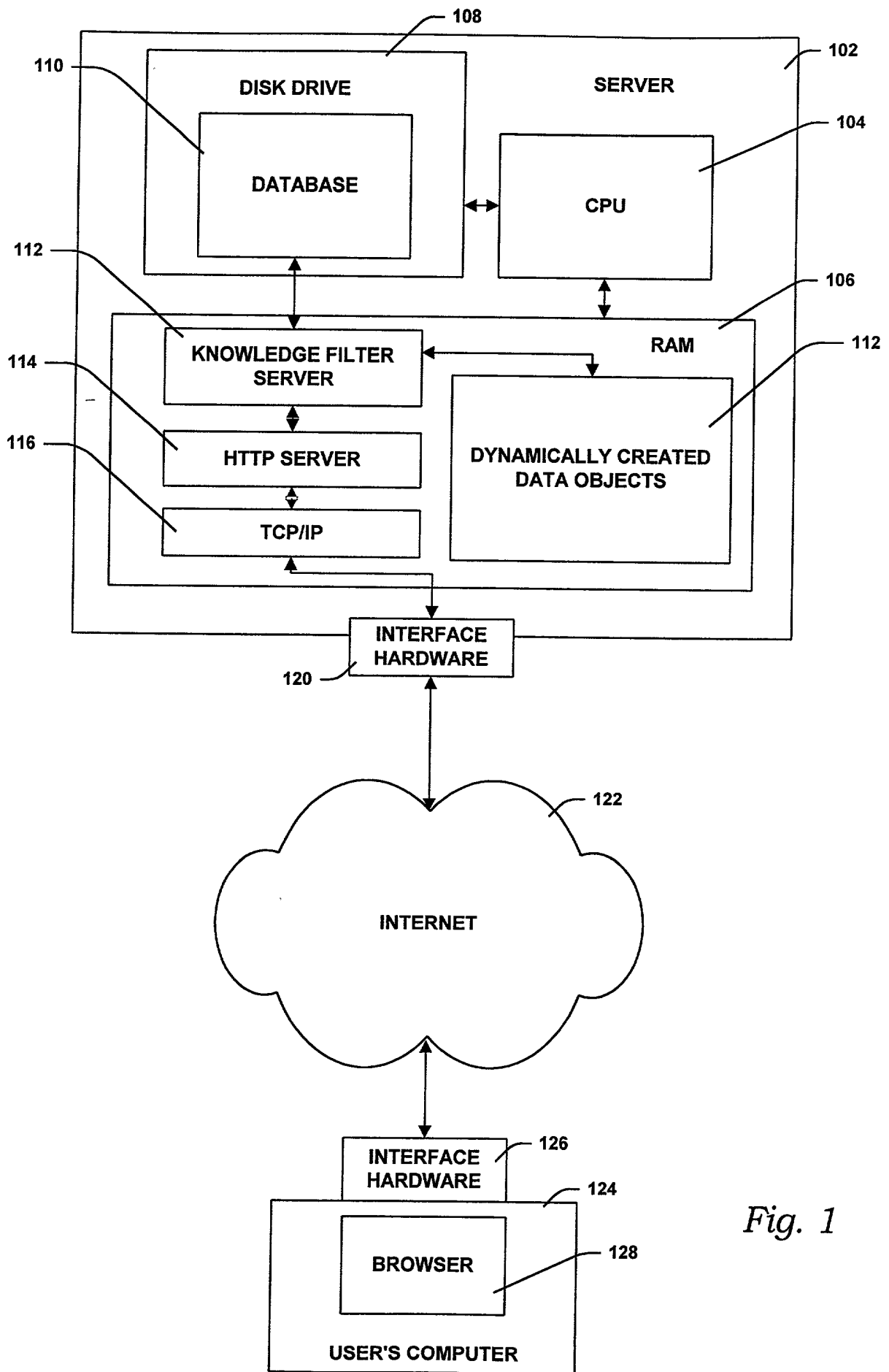


Fig. 1

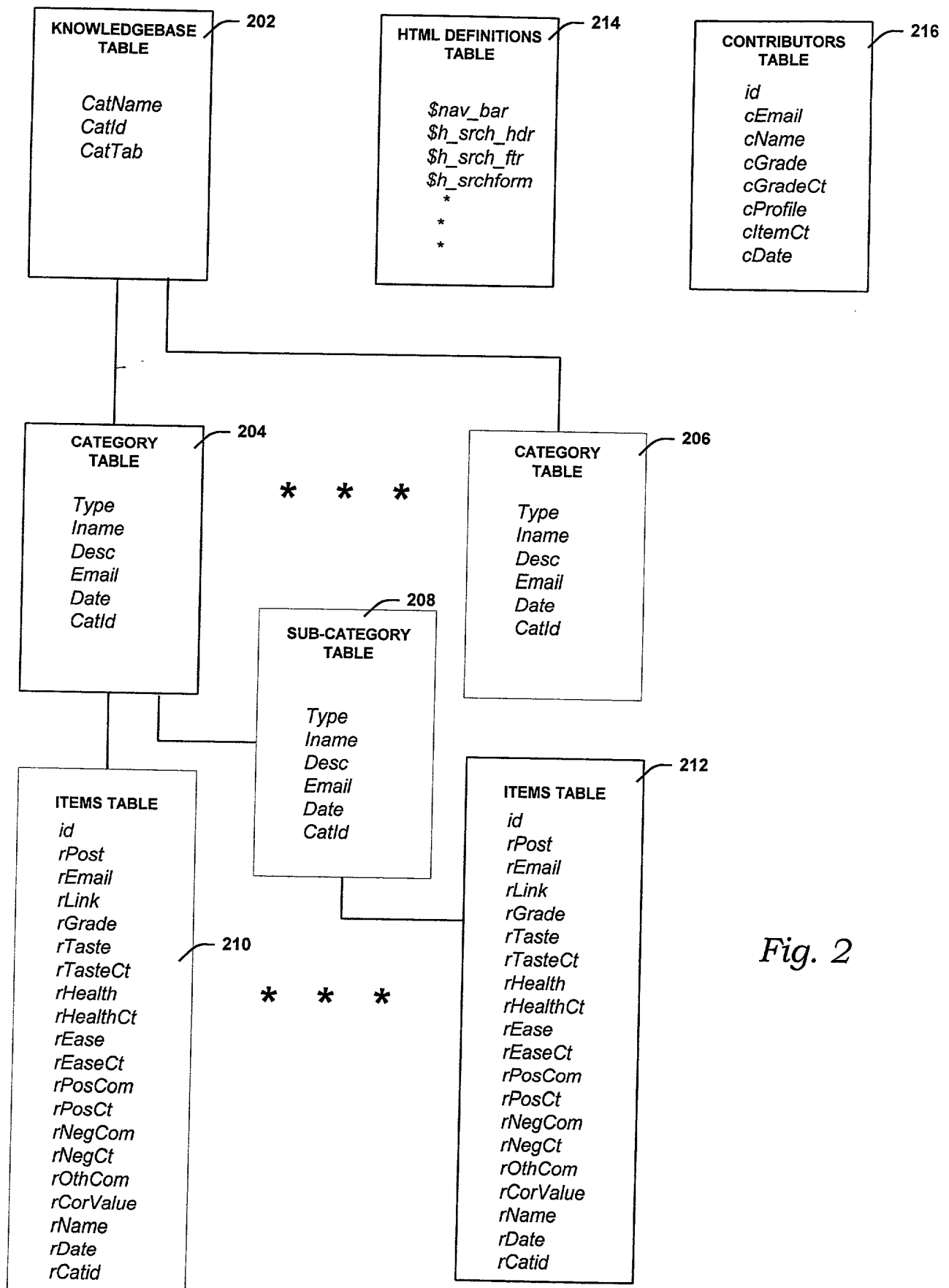


Fig. 2

Links to:

- Knowledge Base Map
- Search Functions
- Content Submission Form

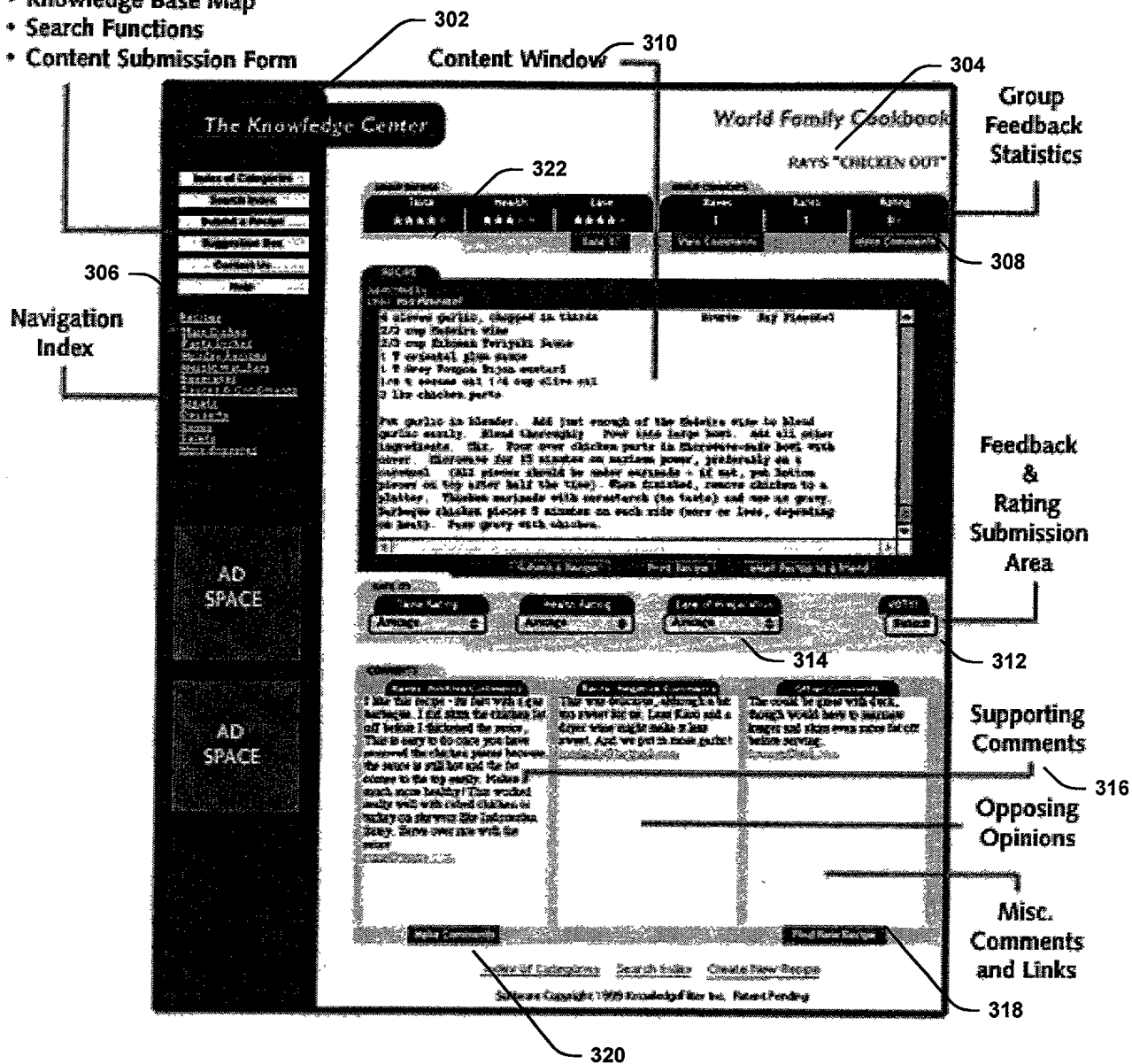


Fig. 3

506

-Select One-
Date (Default)
Overall Rating
✓ Taste Rating (criteria 1)
Health Rating (criteria 2)
Ease of preparation (crit. 3)
Number of positive comments
Name of recipe
Name of contributor

Index page showing standard and custom sorting options for lists of contributions (in this case recipes)

Main Dishes 508 510

Sort Recipes By:

Taste Rating (criteria 1) Standard Sort Custom Sort

502 504

Search Recipe Index Search for Ingredients Within All Recipes 516

Recipes sorted by date 514

Recipe	Overall Rating	Taste Rating	Health Rating	Ease of Preparation Rating	Percentage of supporting comments	Contributed by:
Baked Flounder Rolls With Tomato, Bell Pepper, And Bacon	D	2.0	1.0	2.0	0	
The Bakers Wife Potatoes	B	3.5	3.0	3.0	100	
Beef Jerky	B	4.0	4.0	3.3	100	
Best Topped Sandwich Pizza						
Broccoli With Red Pepper And Onion						
Cheese Fondue						
CRAB CASSEROLE						
CHILIS RELLENOS CASSEROLE						
GREEN CHILI WITH WHITE BEANS						
RAYS "CHICKEN OUT"						
CHICKEN WITH ONION SAUCE	Not available	0.0	0.0	0.0	0	
CATALAN BAKED FISH (MERO A LA PASTELERA)	Not available	0.0	0.0	0.0	0	
German Omelet	Not available	0.0	0.0	0.0	0	
GREEN BEANS ORIENTAL	Not available	0.0	0.0	0.0	0	
BUDAPEST BEEF GOULASH	B	4.0	2.7	4.0	100	
BUDAPEST BEEF GOULASH						
CURRIED LENTILS	A	4.0	5.0	5.0	100	

512

Do you want to find the best recipe in this category? Do you have your own ideas of the relative importance of taste, health and the ease of preparation? Below you can give different weights to taste, health and ease of preparation and see how the recipes stack up!

Personal Preferences	Not Very Important	Somewhat Important	Very Important
How important is taste?	*	*	*
How important is health?	*	*	*
How important is ease of preparation?	*	*	*

Fig. 5

Visual Category Map

Search Categories

Create New Category

Suggestion Box

Contact Us

Help

702
Search the Recipes Knowledge Base

Search the category and recipe Index or,
or, search for an ingredient within all the recipes.

Find: Search

704

Fig. 7

802

Make a comment about this recipe.

If you would like to share your experience or any ideas about this recipe, please enter your comments here:

804

Choose from one of the following

submission options:

- ☒ Positive comment 806
- ☐ Negative comment
- ☐ Other Comment or link

Enter your email address here:
(optional.. if you'd like response from others)
and then....

808

Submit

Fig. 8

[Visual Category Map](#)[Search Categories](#)[Create New Category](#)[Suggestion Box](#)[Contact Us](#)[Help](#)

Create a new sub-category within : Recipes

If you would like to create a new sub-category within the Recipes category enter the name in the field below. If you would like to create a sub-category within another category navigate to the category and then click "Create new category".

Below please also enter a description of what the sub-category will contain.

Will this category contain items? ☐ Yes ☒ No

Category name:

Your Email:

Category Description:

Submit Category information

Fig. 9

Submit a new recipe for : Main Dishes

Before you contribute a recipe there are two steps you must follow:

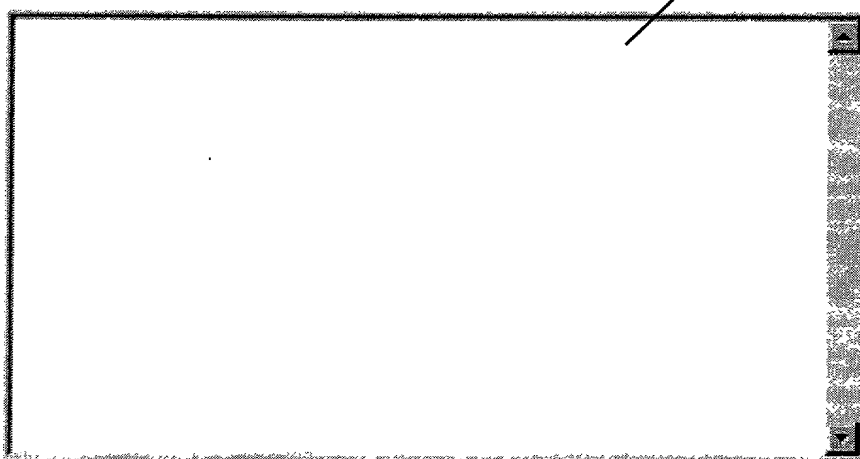
Step 1: Find the Appropriate sub-category

Finding the right sub-category for your contribution is just a matter of browsing until you get to the appropriate category. When you look for the right sub-category, get as specific as possible. Dig deep into the CookBook, looking for the right subject area. You cannot contribute a recipe to the top level category. You can only contribute to a sub-category that can includes recipes.

Step 2: Contribute your recipe from the Appropriate Sub-category

Contribute your recipe from the category you think most appropriate. Currently you are in the Main Dishes category. If this is not the appropriate category for your recipe, [click here to go the top-level category](#) and find the right sub-category.

If you would like to share one of your favorite recipes, enter it into the field below. You may paste or type text into the field.

A large rectangular text area with a vertical scrollbar on the right side, intended for entering the recipe details. It is labeled with the number 1006.

Recipe Name:

Source of recipe or link:

Enter your email address here:

(optional. Use if you want feedback)

Submit Recipe

Fig. 10

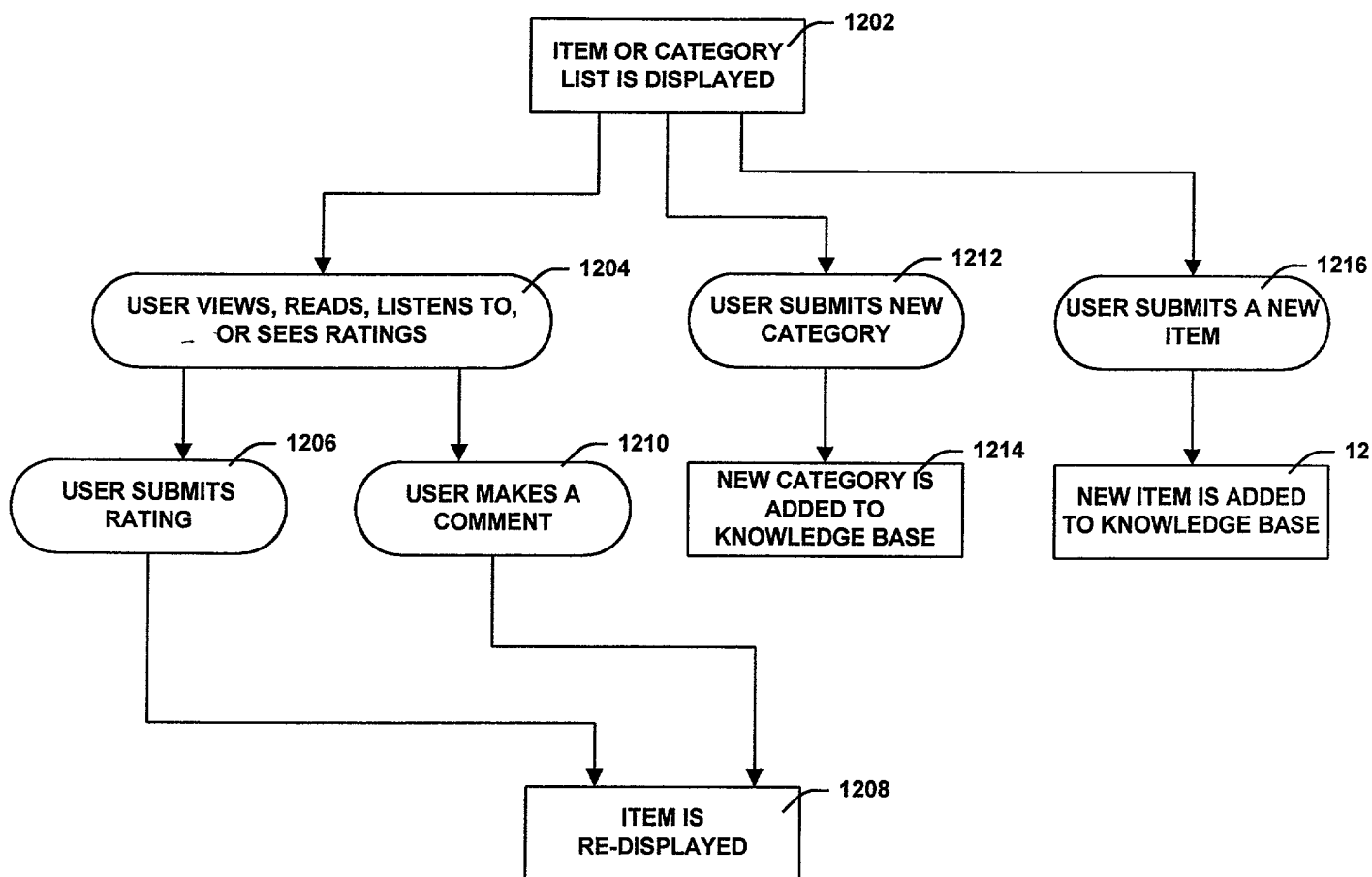


Fig. 12

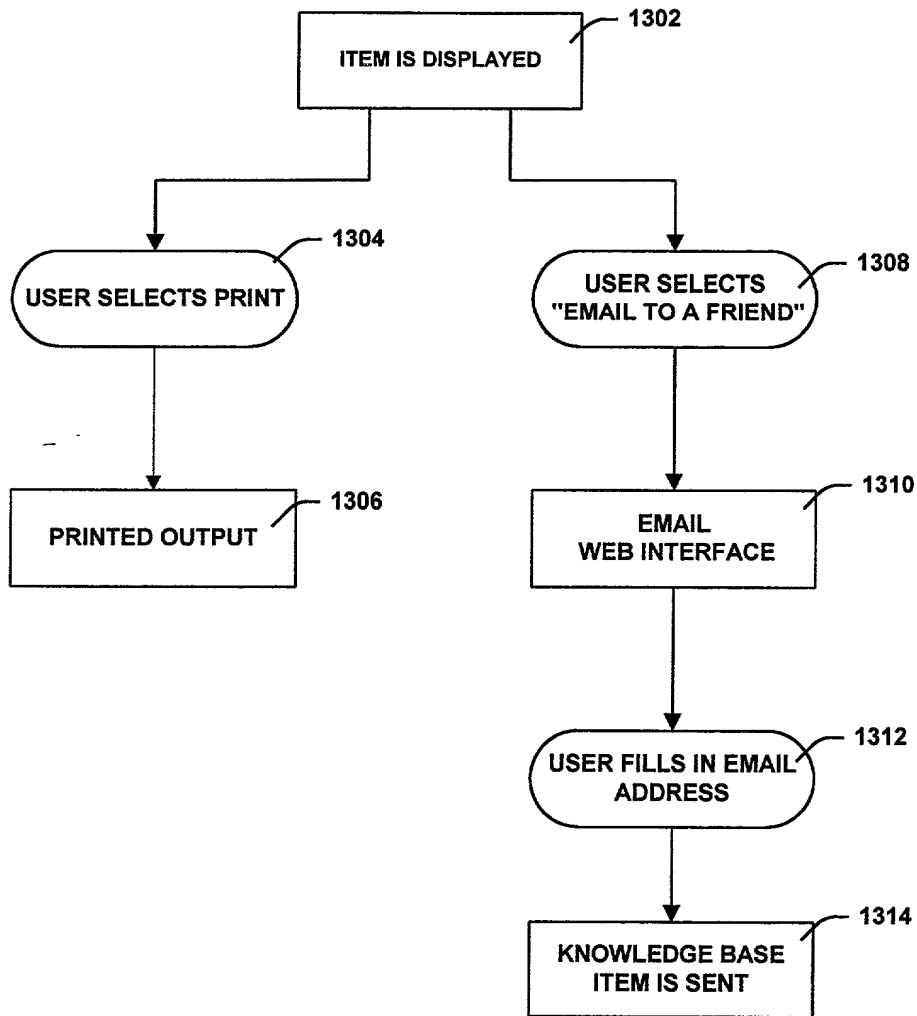


Fig. 13

DECLARATION AND POWER OF ATTORNEY FOR UTILITY PATENT APPLICATION

As a below named inventor, I hereby declare that:

My residence, post office address and citizenship are as stated below, next to my name,

I believe that I am the original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled

KNOWLEDGE FILTER

the specification of which

X is attached hereto.

 was filed on , and assigned Serial No.: 0 / .

I hereby state that I have reviewed and understand the contents of the above-identified specification, including the claims, as amended by any amendment referred to above. I do not know and do not believe that the same was ever known or used in the United States of America before my invention thereof, or patented or described in any printed publication in any country before my invention thereof or more than one year prior to this application, that the same was not in public use or on sale in the United States of America more than one year prior to this application, and said invention has not been patented or made the subject of an inventor's certificate issued before the date of this application in any country foreign to the United States of America on an application filed by me or my legal representatives or assigns more than twelve months prior to this application.

I acknowledge the duty to disclose information which is material to the examination of this application in accordance with Title 37, Code of Federal Regulations, Section 1.56 (a).

I hereby claim foreign priority benefits under Title 35, United States Code, Section 119, of any foreign application(s) for patent or inventor's certificate listed below and have also identified below any foreign application for patent or inventor's certificate having a filing date before that of the application on which priority is claimed:

Prior Foreign Application(s)

Priority Claimed

<u> </u> (Number)	<u> </u> (Country)	<u> </u> (Day/Month/Year Filed)	<u> </u> Yes	<u> </u> No
<u> </u> (Number)	<u> </u> (Country)	<u> </u> (Day/Month/Year Filed)	<u> </u> Yes	<u> </u> No

I hereby claim the benefit under Title 35, United States Code, Section 120 of any United States application(s) listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States application in the manner provided by the first paragraph of Title 35, United States Code, Section 112, I acknowledge the duty to disclose material information as defined in Title 37, Code of Federal Regulations, Section 1.56(a) which occurred between the filing date of the prior application and the national or PCT international filing date of this application:

<u>60/158,496</u> (Application Serial No.)	<u>October 8, 1999</u> (Filing Date)	<u>Pending</u> (Status -- patented, pending, abandoned)
<u> </u> (Application Serial No.)	<u> </u> (Filing Date)	<u> </u> (Status -- patented, pending, abandoned)

POWER OF ATTORNEY: As a named inventor, I hereby appoint the following as my attorney(s) with full power of substitution and revocation to transact all business in the United States Patent and Trademark Office connected herewith.

Joseph A. Sawyer, Jr., Reg. No. 30,801
Janyce R. Mitchell, Reg. No. 40,095
Stephen G. Sullivan, Reg. No. 38,329

Michele Liu, Reg. No. 44,875
Wendell J. Jones, Reg. No. 45,961
Doretha L. Robinson, Reg. No. 45,048

Please address all correspondence and direct all telephone calls relating to this application to Mr. Sawyer at:

SAWYER LAW GROUP LLP
P.O. Box 51418
Palo Alto, CA 94303

(650) 493-4540

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

Full Name of First/Joint Inventor: **Michael Carl Heumann**

Residence Address: **1717 Darby Road**
Sebastopol Sonoma California 95472
City County State Postal Code

Post Office Address: **SAME**

Citizenship: **United States of America**

10/2/00
Date


Signature of Inventor

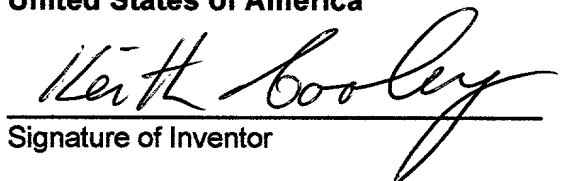
Full Name of Second/Joint Inventor: **Keith Cooley**

Residence Address: **385 Forest Avenue**
Palo Alto Santa Clara California 94301
City County State Postal Code

Post Office Address: **SAME**

Citizenship: **United States of America**

10/2/00.
Date


Signature of Inventor